

2020 / The Foundation at a glance



Fondazione
Cassa di Risparmio di Padova e Rovigo

2020

GRANT-MAKING ACTIVITY

**APPROVED AND
ASSIGNED GRANTS**
69,2 million Euro

ASSETS

NET ASSETS
2,08 billion Euro

TOTAL ASSETS VALUE
2,53 billion Euro

PRODUCED RESOURCES

**SURPLUS FOR FINANCIAL
YEAR 2020**
41,7 million Euro

GOVERNANCE AND HUMAN RESOURCES

5 GOVERNING BOARDS

41 STAFF MEMBERS

38 from the Foundation
3 from Auxilia S.p.A.

ACTIONS DURING THE PANDEMIC

282 EMERGENCY ACTIONS

More than 15 million Euro

granted during the first phase of the pandemic

Actions were decided also in dialogue with public
and private stakeholders of the Padova and Rovigo area

ANNUAL REPORT OSCAR

On November 25, 2020

the Foundation has been awarded for the third time
with the Annual Report Oscar in the "Grant-making
Foundations" category

The Foundation: who we are and what we do

Fondazione Cassa di Risparmio di Padova e Rovigo is a non-profit organisation. Its mission is improving the quality of life and the sustainable development in the geographical area of Padova and Rovigo, inspired by the vision of an open, supportive and innovation-driven community.



ORIGIN

Fondazione Cassa di Risparmio di Padova e Rovigo was established in December 1991, following the Law no. 218 of July 30, 1990 (reform of the Italian banking system, known as “Amato Law” after Giuliano Amato, whom at the time was the Italian Minister of the Treasury).

Typical activities of the Foundation



Assets management

The aim of this activity is to produce financial resources, which are required by the grant-making activities, as well as to preserve and increase the assets for future generations



Realization of projects for the benefit of its community

The aim of this activity is granting projects in fields defined by the strategic planning



The roles of the Foundation



Support role

Supporting the realization of **projects with a proven positive effect** on the community



Social innovation role

Testing and assessing new solutions for unaddressed needs of the community, and scaling-up if effective

Fondazione
Cassa di Risparmio
di Padova e Rovigo
contributes to realize
projects for the benefit
of its community.



Strategic Planning

Through strategic planning, the Foundation **sets the goals of its grant-making activity** and outlines what measures and tools to activate in the medium/long term.

PLANNING DOCUMENTS



TRIENNIAL PLANNING

Sets the Foundation's strategic goals over a period of **three years**.



ANNUAL PLANNING

Sets **specific objectives**, measures and tools to achieve year by year the goals set in the Triennial planning.

THESE ARE
DEFINED
THROUGH



LISTENING



ANALYSING

information provided by our governance and stakeholders.

**2020:
PLANNING ADJUSTMENTS
TO ADDRESS NEW NEEDS
BROUGHT BY THE PANDEMIC**

In 2020, the grant-making activity was carried out in compliance with the goals and the objectives of the **Triennial and Annual plans**. On May 15, 2020, following the impact of the pandemic, the latter was adjusted and the planning was adapted to the new context. However, the **eight main strategic** areas were confirmed.

**8 STRATEGIC
AREAS FOR
THE 2019-2021
PERIOD**



HEALTH AND WELL-BEING

Preventing behaviours that put health at risk and promoting healthy lifestyles



**EDUCATION AND TRAINING FOR
THE HUMAN CAPITAL**

Promoting education and training through childhood and young age



SOCIAL INCLUSION

Promoting social inclusion for people at risk



SOCIAL HOUSING

Developing social housing



RESEARCH AND DEVELOPMENT

Strengthening scientific research as a driver for local development



PARTICIPATION IN CULTURAL LIFE

Promoting and strengthening the local participation in cultural life



**HISTORIC AND ARTISTIC HERITAGE
PROTECTION AND PROMOTION**

Preserving and restoring our local historic and artistic heritage



**ENVIRONMENT AND LANDSCAPE
PROTECTION AND PROMOTION**

Protecting and promoting our local environment and landscape

Grant-making activity



Grants are assigned in compliance with the Foundation's regulations and to the best projects submitted by local stakeholders, mainly in two ways:



CALLS FOR PROJECTS

Projects are submitted in compliance with the specific call's prescriptions.



FREE SUBMISSIONS

Projects are submitted spontaneously on themes not addressed by specific calls but compliant with our strategy.

Moreover, the Foundation also implements its own **independent projects**:



FOUNDATION PROJECTS

Projects developed and/or realized either independently by the Foundation or in accordance with other partners.



NETWORK PROJECTS

Projects developed and implemented within the networks of which the Foundation is member.

The Foundation can also act in other ways, such as through mission-related investments (e.g. social housing funds and venture-capital funds working to support innovative local start-ups).

STRATEGIC PLANNING



Setting of triennial goals and annual objectives to pursue the mission.

PROJECT DESIGN

Putting into effect the objectives through the development of specific tools and actions.

NETWORK PROJECTS



FOUNDATION PROJECTS



CALLS FOR PROJECTS



FREE SUBMISSIONS



OTHER ACTIONS
(e.g. mission-related investments)

CALL OPENING

Writing and publishing of the call.

PROJECTS COLLECTION

Collecting projects submitted by local stakeholders.

PROJECTS SELECTION

Assessments of the projects and of the grant requests.

GRANTING

Approval of the grant for the project realization.

- Information to the grantees.
- Signing of an agreement between the Foundation and the grantee.

PROJECT IMPLEMENTATION

- Project kick-off.
- Financial report.
- Conclusion.

EVALUATION (for specific projects)

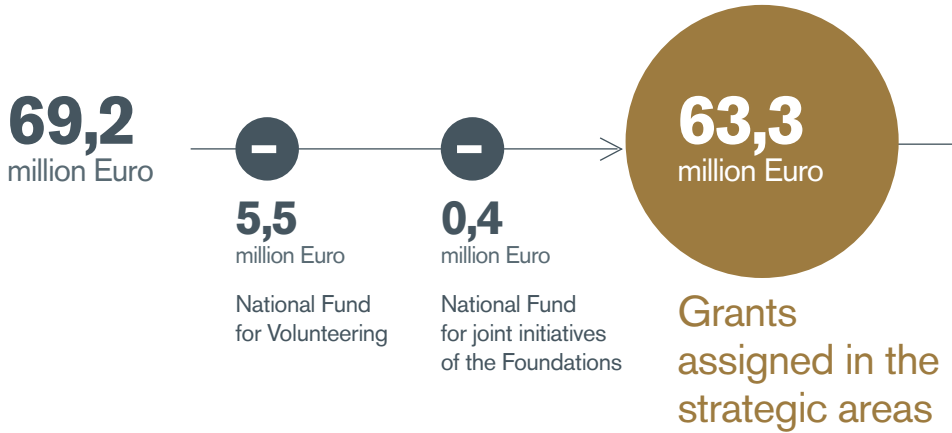
Assessment of the outcomes and/or of the impact of the project.

Grant payment

- Expenses are sent to the Foundation.
- The Foundation checks the documents and pays the corresponding amount.

Auditing and monitoring

Grants assigned in 2020



1.168 Number of grants assigned in 2020

54.211 Average grant assigned in 2020
Euro

The Foundation and the Covid-19 emergency



Strategic areas**% of Total****Grants assigned**

Health and well-being

13,1%

€ 8.266.878

Education and training for human capital

20,5%

€ 12.963.891

Social inclusion

25,1%

€ 15.918.244

Social housing

0,8%

€ 500.000

Research and development

17,5%

€ 11.093.571

Participation in cultural life

12,9%

€ 8.184.500

Historic and artistic heritage protection and promotion

7,5%

€ 4.754.067

Environment and landscape protection and promotion

2,6%

€ 1.637.450

Strategic areas**No. of actions****Grants assigned**

Health and well-being

8

€ 3.245.000

Social inclusion

235

€ 7.556.063

Social housing

2

€ 500.000

Research and development

22

€ 3.010.000

Participation in cultural life

15

€ 125.000

ACRI Guarantee Fund for the Third Sector

1

€ 342.555

2020 Calls for Projects

**Published
in 2020**



**DOTTORATI
DI RICERCA IN
AZIENDA 2020**



**PROGETTI
DI RICERCA SUL
COVID-19**

**BANDO
SOSTEGNO
AI CENTRI ESTIVI**



**Published
in 2019
and closed
in 2020**



2020 Foundation Projects

**Covid-19
emergency**

**SOSTEGNO ALLE CASE
DI RIPOSO
DELLE PROVINCE
DI PADOVA E ROVIGO**

**INTERVENTI A FAVORE
DI TUTTI I COMUNI
DELLE PROVINCE
DI PADOVA E ROVIGO**

Projects

**PROGETTO
ALZHEIMER**

**PROGETTO
"CON E DOPO
DI NOI"**

**PROGETTO
SOSTEGNO
SOCIALE**

**SOLIDARIETÀ
PER IL LAVORO**

**INTERVENTI DI
INSERIMENTO
LAVORATIVO**

**I VENERDI
DEL TERZO
SETTORE**

musik[è]
musica. teatro. danza

SEGNAVIE



Exhibitions



Fondazione
Cassa di Risparmio
di Padova e Rovigo
manages its assets.



Foundation's
net assets

2,08
billion Euro

Financial
management
result

59,5
million Euro

2020
Surplus

41,7
million Euro

ASSETS

Available resources (million Euro)	2020	How available resources are used (million Euro)	2020
NET ASSETS	2.084,5	FINANCIAL PORTFOLIO	2.531,7
OTHER COMPONENTS	539,4	OTHER COMPONENTS	92,2
	2.623,9		2.623,9

THE FINANCIAL PORTFOLIO AND ITS MANAGEMENT

FINANCIAL PORTFOLIO	2.532 million Euro
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GROSS RESULT	59,5 million Euro
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Overall performance
2,3%

REVENUES FROM THE FINANCIAL PORTFOLIO

- 6,7 million Euro TAXES ON FINANCIAL REVENUE
- 5,4 million Euro PROVISIONS FOR LIABILITIES ON SECURITIES AND ASSET MANAGEMENT CHARGES (including 0,3 million of non-deductible VAT)

NET RESULT	47,5 million Euro
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FROM THE RESULT TO THE SURPLUS

- 5,3 million Euro OPERATING COSTS net of non-deductible VAT
- 0,5 million Euro TAXES

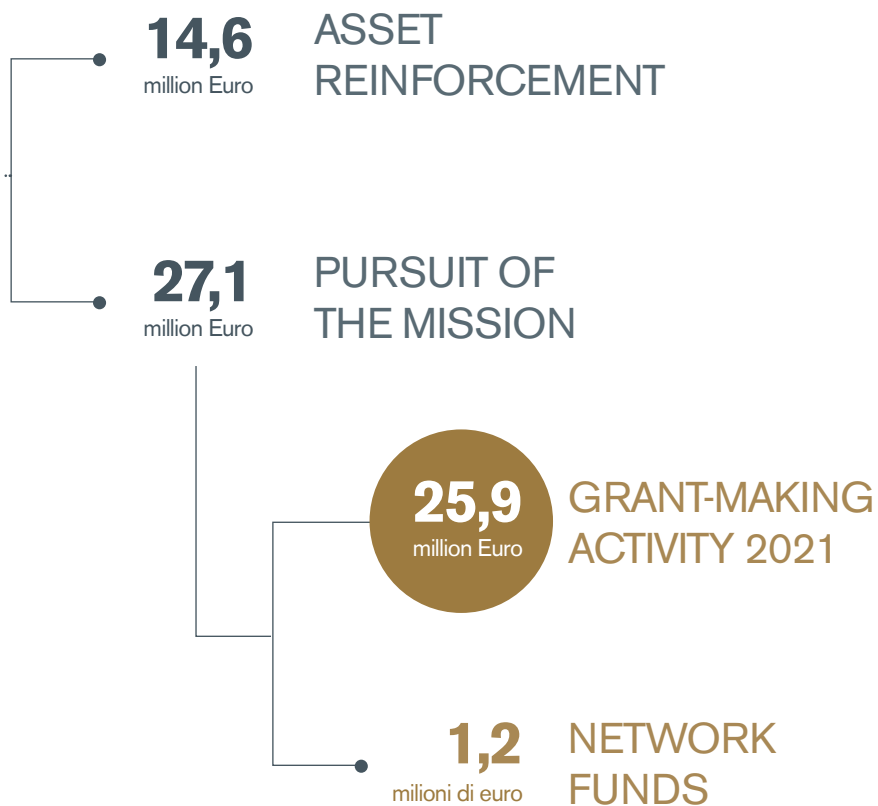
SURPLUS	41,7 million Euro
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2020 Surplus allocation

2020
Surplus



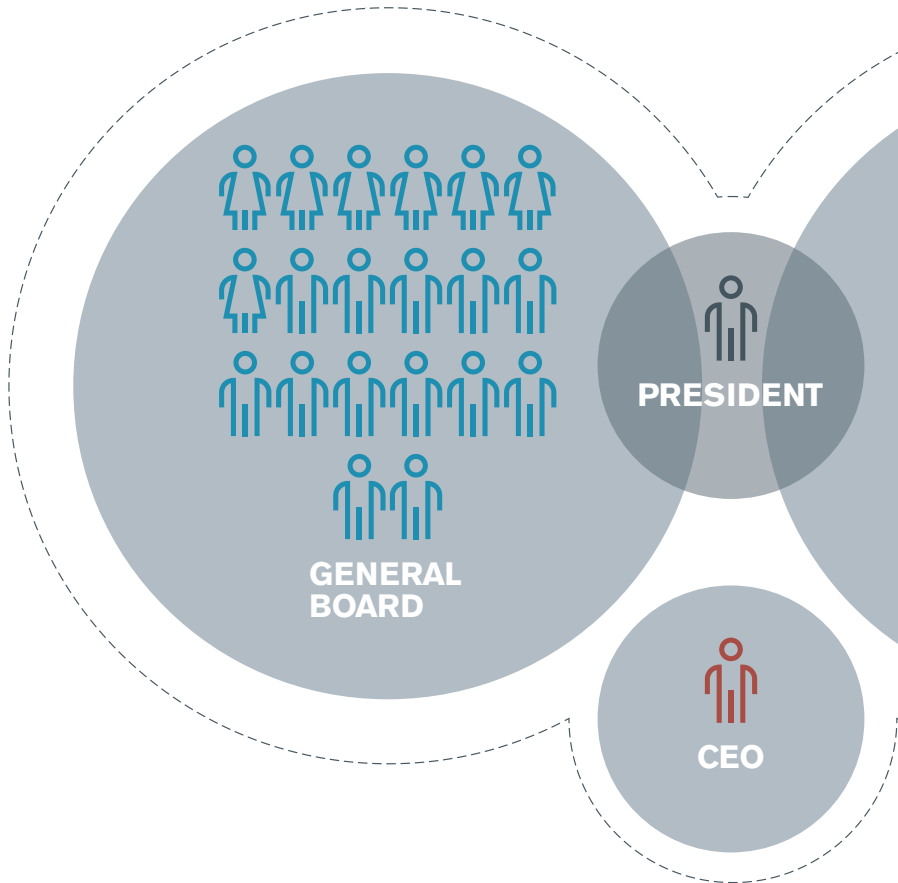
The main resources used for the grant-making activity of the Fondazione are produced in the previous financial year by the management of the financial portfolio.



Governance and human resources

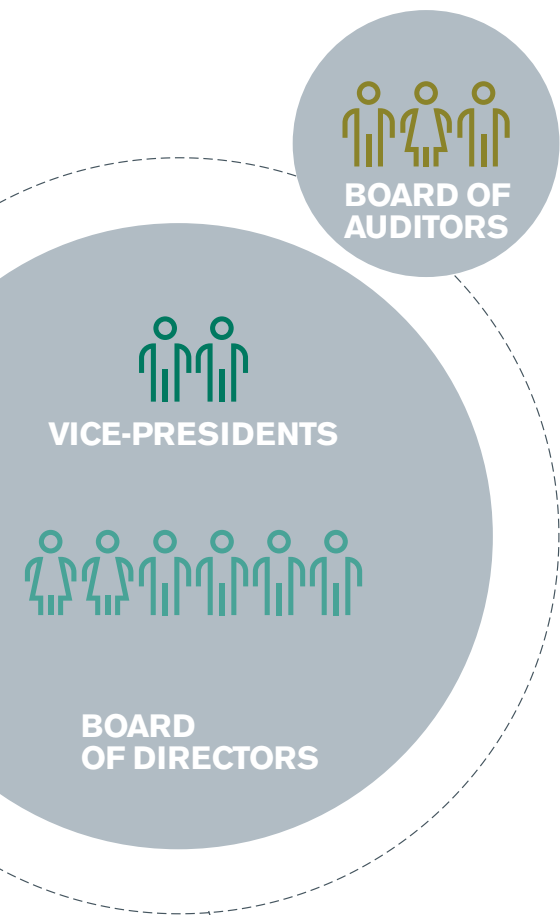
GOVERNING BOARDS

The governance and the control of the Foundation are carried out by 5 boards:



THE OPERATING COMPANY AUXILIA

Auxilia S.p.A. is a company owned and established by the Fondazione, which carries out activities strictly aimed at the realization of its institutional Mission.

**GENDER****AGE**

41-50	3%
51-60	30%
61-70	37%
+ di 70	30%

TEAM

Our team is made of **38** people from the Fondazione and **3** people from Auxilia S.p.A.

PEOPLE

41

AVERAGE AGE

42

GENDER**QUALIFICATION**

83%

15%

2%

YEARS OF SERVICE

19%

37%

44%

2020

Communication activities

WEB ECOSYSTEM



WEBSITE



Fondazione
Cassa di Risparmio
di Padova e Rovigo

www.fondazionecariparo.it

●
95.929
visitors

musik[è]
musica, teatro, danza

www.rassegnamusike.it



SEGNAVIE
ORIENTARSI NEL MONDO CHE CAMBIA

www.segnavie.it



PALAZZO
ROVERELLA

www.palazzoroverella.com



MEDIA RELATION ACTIVITIES

	FONDAZIONE	WITH GRANTEES
Press conferences	2	18
Press releases	72	42
Interviews to the President	3	-



NEWSLETTER

●
21
sent

●
5
sent

●
8
sent

●
15
sent



FACEBOOK

●
5.893
like

●

●

●



TWITTER

●
1.199
followers

●



YOUTUBE

●
15.877
views

●

●



INSTAGRAM

●
1.002
followers

●

●

●



**Fondazione
Cassa di Risparmio
di Padova e Rovigo**

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35141 Padova

www.fondazionecariparo.it

